

When it was sold and funds received

Yes No

20 Foreign Source Income

Yes No **DOC**

21 Rental properties (See next page)

Did you purchase a rental property in 17/18?

Yes No **DOC**

If yes please provide Final Settlement Statement and Purchase Contract

24 Any other income

Please provide details of any other income you received in the financial year that does not fit into any of the above categories.

DEDUCTIONS

Please ensure you are able to substantiate all claims.

Motor Vehicle

Did you use your own car for business/work purposes?

Yes No

D1 If Yes, please provide the following:

KM's Travelled

(By the way, same rate for all cars now: \$0.68/km)

or

D1 Motor Vehicle Expenses

Fuel	<input type="text"/>
Repairs/Services	<input type="text"/>
Registration	<input type="text"/>
Insurance	<input type="text"/>

Lease payments	<input type="text"/>
Interest on loan	<input type="text"/>
Breakdown cover	<input type="text"/>
Other	<input type="text"/>

Business Use %

D2 Work Related Travel

Parking & Tolls	<input type="text"/>
Meals	<input type="text"/>
Taxi	<input type="text"/>
Airfares	<input type="text"/>
other	<input type="text"/>

D3 Work Related Uniforms

Do you have to wear a logo uniform or protective clothing?

Yes No

If yes please provide amounts and details of out of pocket expenses.

D4 Self Education Expenses

You can only claim education expenses that related to your work as an employee at the time your were studying. If your self education was to help you get a new job you can't claim your expenses. Generally, the first \$250 is not deductible.

If applicable, you can claim:

Text Books	<input type="text"/>
Stationery	<input type="text"/>
Student Union Fees	<input type="text"/>
Tuition Fees	<input type="text"/>

Travel	<input type="text"/>
Other	<input type="text"/>
Other	<input type="text"/>
Other	<input type="text"/>

Decline in value of computer

Please provide date and detail of purchase, cost and % of use for study if not 100%

Other Deductible Expenses

	Amount	Details
D5 Diary / Stationery / Work Materials		
D5 Union Fees		
D5 Work related Subscriptions		
D5 Work/Investment Seminars		
D5 Mobile Telephone		Work %:
D5 Home Office		# hours/week:
D5 Tools & Equipment		
D5 Computer Expenses		Work %
D9 Donations		
D10 Cost of Managing Tax Affairs		
D7/D8 Interest on other Investment Loans		
D15 Sickness and Accident Insurance		
Other		
Other		

If you are unsure of any claims for a deduction please provide the documentation and we will determine if it is deductible. We may call you to discuss.

OTHER

T99 Private Health Insurance

Do you have private health cover?

Yes No **DOC**

M2 Spouse

Spouse's name

Spouse date of birth

Did you have a spouse for the full financial year?

Yes No

What is their taxable income for the year? An estimate will do.

\$

Does your spouse receive any exempt income?

Yes No **DOC**

20 Other possible deductions & Questions you may have for us.